



Client Name

Logout

1

Accounts ▾

Markets ▾

Activities ▾

Documents ▾

Get a quote 🔍

## Summary

All accounts ▾

Mar 3, 2022, 2:02:20 PM ⓘ  
Quotes are delayed by 15 min

Normal view ▾

Total assets

129,522.50

Client Name  
6DXXXX

All currencies ▾

Accounts ▲	Cash	Investments	Market value
CAD Cash >	0.00	0.00	0.00
CAD RRSP >	175.25	39,605.24	39,780.49
CAD TFSA >	7,003.76	82,738.25	89,742.01
<b>Total CAD ⊕</b>	<b>7,179.01</b>	<b>122,343.49</b>	<b>129,522.50</b>

Rate: USD / CAD = 1.268

Export



# Profile and preferences

Password

Security questions

Delivery preferences **2**

Agreements

Accounts

My personal view

## Delivery method

**3** Online By mail

Please note that delivery preferences for your tax slips can be changed to "paper" only after tax season, which occurs from Dec 29, 2021 to Apr 30, 2022.

Delivery preferences

Delivery online or by mail

## Trade Confirmations

Client Name  
6DXXXX

Online  By mail

## Reports and Portfolio Statements

Client Name  
6DXXXX

Online  By mail

Cancel

Save



# Profile and preferences

Password

Client Name  
6DXXXX

Online  By mail

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Client Name  
6DXXXX

Online  By mail

Agreements

Tax Slips

Accounts

Client Name  
6DXXXX

Online  By mail

My personal view

Send email notifications to **4**

**5** client@gmail.com

Cancel

**6** Save